

Notice reference number: 1315.16.11

Notice date: 3/11/2016

What's this about?

Effective date: 3/11/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

SpeedCast International Limited – Accelerated Renounceable Entitlement Offer

Description

On 1 November 2016 SpeedCast International Limited (ASX Code: SDA) (Company) announced a fully underwritten 2 for 3 accelerated renounceable entitlement offer of new shares (Entitlement Offer) to raise approximately \$295 million at a price of \$3.10 per new share for the acquisition of Harris CapRock.

The Entitlement Offer has the following two components:

- An institutional entitlement offer, where offers have been made to qualifying institutional securityholders for them to apply for their entitlement (Institutional Entitlement Offer).
- A retail entitlement offer, where offers will be made to qualifying retail securityholders for them to apply for their entitlement (Retail Entitlement Offer).

The anticipated timetable in relation to the Entitlement Offer is set out below:

Event	Date
Trading Halt commences	Wednesday, 2 November 2016
Institutional Entitlement Offer Opens	Wednesday, 2 November 2016
Institutional Entitlement Offer Closes	Thursday, 3 November 2016
Institutional Shortfall Bookbuild	Thursday, 3 November 2016
SpeedCast International Limited Shares Recommence Trading	Friday, 4 November 2016
Record Date for the Entitlement Offer (7.00pm, AEDT)	Friday, 4 November 2016
Retail Entitlement Offer Opens	Wednesday, 9 November 2016
Retail Offer Booklet, Entitlement and Acceptance Forms Despatched	Wednesday, 9 November 2016
Settlement of New Shares Issued Under the Institutional Entitlement Offer	Thursday, 10 November 2016
Allotment and Commencement of Trading of New Shares under the Institutional Entitlement Offer	Friday, 11 November 2016
Retail Entitlement Offer Closes (5:00pm, AEDT)	Friday, 18 November 2016
Retail Shortfall Bookbuild	Wednesday, 23 November 2016
Settlement of New Shares Issued Under the Retail Entitlement Offer	Monday, 28 November 2016
Allotment of New Shares Issued Under the Retail Entitlement Offer	Tuesday, 29 November 2016
Normal Trading of New Shares Issued Under the Retail Entitlement Offer	Wednesday, 30 November 2016
Despatch of Holding Statements With Respect to Retail Entitlement Offer	Wednesday, 30 November 2016

Settlement issues

Despite the fact that securities are trading 'ex entitlement' on ASX Trade, CHES will not recognise for settlement purposes the 'ex entitlement' or the 'cum entitlement' tag on CHES messages and CHES will not maintain cum balances during the deemed 'CHES

ex-period', i.e. the period commencing on the deemed CHESSEX date up to and including the record date. However, a record date cum balance will be available the business day following the record date, which will be equal to the registered holding balance at CHESSEX end of day on the record date. As a result any transfer that occurs prior to record date will be effectively transferred on a 'cum entitlement' basis.

Therefore, Participants must ensure that any transfer, including the priming of Broker Entrepot Accounts, is conducted in accordance with the basis of quote. For example, a transfer in relation to a transaction conducted on an 'ex-entitlement' basis should ordinarily only occur post record date.

CHESSEX will perform automatic diary adjustments to 'cum entitlement' settlement obligations outstanding as at the record date.

Trading issues

ASX will not price a 'cum entitlement' market with respect to trading in the Company's securities. Persons who acquire the Company's securities after the commencement of the trading halt on Wednesday 2 November 2016 are not entitled to participate in the Entitlement Offer.

What do I need to do and by when?

For further details, please refer to the Company's announcements on Tuesday, 1 November 2016 and Wednesday, 2 November 2016.

Need more information?

For further details, please refer to the Company's announcements on Tuesday, 1 November 2016 and Wednesday, 2 November 2016.

Issued by

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