

2 November 2016

The Manager
Market Announcements Office
ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Dear Sir / Madam

Notice under section 708AA(2)(f) of the Corporations Act 2001 (Cth)

This notice is given by SpeedCast International Limited (ACN 600 699 241) (**SpeedCast**) (ASX Code: SDA) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (the **Act**) (as modified by Australian Securities & Investments Commission (**ASIC**) Corporations (Non-Traditional Rights Issues) Instrument 2016/84 and ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73). SpeedCast has announced a 'low-doc' pro-rata accelerated renounceable entitlement offer (the **Entitlement Offer**) of 2 new SpeedCast shares (**New Shares**) for every 3 SpeedCast shares held as at 7.00pm (Sydney time) on 4 November 2016 by SpeedCast shareholders with a registered address in Australia and New Zealand and certain other jurisdictions in which SpeedCast decides to extend the Entitlement Offer.

SpeedCast confirms the following:

The New Shares will be offered for issue without disclosure to investors under Part 6D.2 of the Act.

This notice is being given under section 708AA(2)(f) of the Act.

As at the date of this notice, SpeedCast has complied with:

- the provisions of Chapter 2M of the Act as they apply to SpeedCast; and
- section 674 of the Act.

As at the date of this notice, there is no 'excluded information' of the type referred to in sections 708AA(8) and 708AA(9) of the Act.

The potential effect that the issue of the New Shares will have on the control of SpeedCast, and the consequences of that effect, will depend on several factors, including investor demand and existing shareholdings.

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However, given:

- the structure of the Entitlement Offer as a pro rata issue;
- the current level of holdings of substantial holdings (based on substantial holding notices that have been given to SpeedCast and lodged with ASX on or prior to the date of this notice); and
- confirmation from SpeedCast's major shareholder, TA Associates, that it does not intend to take up its entitlement to New Shares,

SpeedCast does not expect that the Entitlement Offer will have a material effect on the control of SpeedCast and, as such, does not expect any material consequences to flow from that.

Yours sincerely,



Andrew Metcalfe
Company Secretary
SpeedCast International Limited

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